

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

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Company name: **SingAsia Holdings Limited**

Stock code (ordinary shares): **8293**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 May 2017

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 July 2016

Name of Sponsor(s): Grand Vinco Capital Limited

Names of directors: <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)</i>	Executive Directors: Sim Hak Chor Serene Tan Yeung Chun Sing Standly Wang Chunyang	Independent Non-executive Directors: Tan Eng Ann Lim Cheng Hock, Lawrence Jong Voon Hoo
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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Nature of interest	No. of shares of HK\$0.01 each in the share capital of the Company (the “Shares”)	Approximate percentage of shareholding
	Centrex Treasure Holdings Limited	Beneficial owner	80,000,000 ^(Note 1)	32%
	Sim Hak Chor	Interest of controlled corporation	80,000,000 ^(Note 1)	32%
	Yeung Chun Wai Anthony	Interest of controlled corporation	50,000,000 ^(Note 2)	20%

	Interest of spouse	7,820,000	3.13%
	Beneficial owner	1,000,000	0.4%
Rising Elite Global Limited	Beneficial owner	50,000,000 ^(Note 2)	20%
Li Haifeng	Beneficial owner	50,000,000	20%

Notes:

- 1 The issued share capital of Centrex Treasure Holdings Limited is beneficially owned as to 94.89% by Sim Hak Chor.
- 2 The entire issued share capital of Rising Elite Global Limited is beneficially owned by Yeung Chun Wai Anthony.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 July

Registered address:

Clifton House
75 Fort Street
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:

27 New Bridge Road
Singapore 059391

Web-site address (if applicable):

www.singasia.com.sg

Share registrar:

Principal Share Registrar and Transfer Office: Esteria Trust (Cayman) Limited Clifton House 75 Fort Street PO Box 1350 Grand Cayman KY1-1108 Cayman Islands	Hong Kong branch share registrar and Transfer Office: Union Registrars Limited Suites 3301-04, 33/F Two Chinachem Exchange Square 338 King's Road North Point, Hong Kong
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Auditors:

Ernst & Young
22/F CITIC Tower
1 Tim Mei Avenue
Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in offering workforce solutions, including manpower outsourcing services, manpower recruitment services and manpower training services.

C. Ordinary shares

Number of ordinary shares in issue: 250,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Sim Hak Chor
Executive Director

Serene Tan
Executive Director

Yeung Chun Sing Standly
Executive Director

Wang Chunyang
Executive Director

Tan Eng Ann
Independent non-executive Director

Lim Cheng Hock, Lawrence
Independent non-executive Director

Jong Voon Hoo
Independent non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*